

**PEE DEE ELECTRIC TRUST
PO BOX 491 / 1355 E MCIVER ROAD
DARLINGTON, SC 29540
Office (843) 665- 4070 Fax (843) 669-7931**

APPLICATION FOR INDIVIDUAL AND/OR FAMILY

The Pee Dee Electric Trust administers funding that is provided by member-owners of Pee Dee Electric Cooperative, Inc. who participate in the Operation Round Up® program. Through Operation Round Up, member-owners round up their electric bills to the next highest dollar each month and these funds are transferred to the Trust.

This application will not be considered for presentation to the Pee Dee Electric Trust Board unless question number ten (10) on page five (5) has been completed indicating the specific amount of money requested and what the money will be used for. Please submit copies of bills for which you are requesting assistance. Without this documentation, the application is considered incomplete and will not be submitted to the Board. Contact Heather Hammond at (843) 665-4070 with any questions. All decisions by the Trust board are final and no explanation will be provided.

The Pee Dee Electric Trust board of directors reviews applications and makes donations in accordance with the policies and guidelines governing the Trust. Donations address the specific need(s) stated on each application. These are charitable donations, not grants, given to individuals or non-profit community service organizations and must be used only for the purpose stated on the application.

Pee Dee Electric Trust does not accept applications to pay hospital bills nor does it provide assistance for any home repairs.

Application to be considered must be returned to Pee Dee Electric Cooperative according to the following schedule. Applications returned after the submission date will be held over until the following month.

Submit Application

By This Date For Consideration

December 28, 2018
January 30, 2019
February 26, 2019
March 27, 2019
April 30, 2019
May 28, 2019
June 26, 2019
July 30, 2019
August 28, 2019
September 27, 2019
October 30, 2019
November 27, 2019
December 30, 2019

At This Meeting Date

January 8, 2019
February 12, 2019
March 12, 2019
April 9, 2019
May 14, 2019
June 11, 2019
July 9, 2019
August 13, 2019
September 10, 2019
October 8, 2019
November 12, 2019
December 10, 2019
January 14, 2020

Director _____ **PEE DEE ELECTRIC TRUST**
Date Received _____ **PO BOX 491, 1355 E MCIVER ROAD**
PDEC Member ___ Yes ___ No **DARLINGTON, SC 29540**
Acct # _____ **Office 843-665-4070**
FAX 843-669-7931

APPLICATION FOR DONATION FOR INDIVIDUAL AND/OR FAMILY

1. Name _____

Address _____

City _____ SC ZIP _____ PDEC Acct _____

2. Last 4 digits of Social Security # ___-___-___-___ Age: _____

3. Phone: Home _____ Mobile _____

4. Marital Status (check one) ___ Single ___ Married ___ Divorced ___ Separated

5. Employment Status (check one) ___ Employed ___ Unemployed, seeking employment
___ Unemployed, not seeking employment

Employment History (List most recent employment first)

a. Employer _____

Address _____ City _____ State _____

Phone _____ Supervisor _____

Dates of Employment _____

Reason for Leaving _____

b. Employer _____

Address _____ City _____ State _____

Phone _____ Supervisor _____

Dates of Employment _____

Reason for Leaving _____

Other Members of Household:

a. Name _____
Relationship _____ Age _____
Employer _____
Address _____
Supervisor _____ Phone # _____

b. Name _____
Relationship _____ Age _____
Employer _____
Address _____
Supervisor _____ Phone # _____

c. Name _____
Relationship _____ Age _____
Employer _____
Address _____
Supervisor _____ Phone # _____

7. Does either the applicant or other members of the household qualify for (please check all that apply):

_____ Medicaid _____ Medicare _____ Other _____ None

8. Is the applicant or any other member of the household receiving any form of assistance or aid for the above stated request, such as donations, food stamps, etc.?

___ Yes ___ No If yes, list sources and the amount from each.

_____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____

9, Statement of Financial Condition as of _____, 20_____.

INCOME AND EXPENSE STATEMENT APPLICANT SPOUSE

Gross monthly income from:

Salary and wages (including commissions	\$ _____	\$ _____	bonuses and overtime)
Pension and retirement	\$ _____	\$ _____	
Social Security	\$ _____	\$ _____	
Disability and unemployment insurance	\$ _____	\$ _____	
Public Assistance (AFDC payments, etc.)	\$ _____	\$ _____	
Child/spousal support (prior marriage, etc.)	\$ _____	\$ _____	
Other _____	\$ _____	\$ _____	

TOTAL GROSS MONTHLY INCOME \$ _____

Itemized deductions from gross income:

Income taxes (state and federal)	\$ _____	\$ _____
Social Security	\$ _____	\$ _____
Medical or other insurance	\$ _____	\$ _____
Other dues	\$ _____	\$ _____

TOTAL MONTHLY DEDUCTIONS \$ _____

Gross Monthly Income	\$	_____
Monthly Deductions (subtract)	\$	_____

TOTAL NET MONTHLY INCOME \$ _____

ESTIMATED MONTHLY EXPENSES

Rent	\$ _____
Mortgage payments (residence)	\$ _____
Food	\$ _____
Electric	\$ _____
Natural Gas/Propane	\$ _____
Water	\$ _____
Telephone	\$ _____
Medical	\$ _____
Dental	\$ _____
Health Insurance	\$ _____
Child Care	\$ _____
Payment of child/spousal support	\$ _____
Automobile Insurance.....	\$ _____
Automobile Payments	\$ _____
TOTAL MONTHLY EXPENSES	\$ _____

INSTALLMENT PAYMENTS

Creditor's Name	For	Monthly Payment	Balance
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

TOTAL INSTALLMENT PAYMENTS \$ _____

ASSETS

Applicant Spouse	
Money in checking accounts	\$ _____ \$ _____
Money in savings accounts	\$ _____ \$ _____
Money in credit union	\$ _____ \$ _____
Retirement or pension fund	\$ _____ \$ _____
Value of real estate	\$ _____ \$ _____

TOTAL ASSETS \$ _____

10. Reason for Request for Donation? Please explain your situation and why you need help. Be very specific with your request. Please remember the Pee Dee Electric Trust only pays energy bills from Pee Dee Electric Cooperative. The Trust Board does not consider home repair or hospital expenses. **You are required to submit copies of all bills you want paid.**

10. (continued)

11. List three (3) individuals who are familiar with request. (One reference must be non-related.)

Name _____ Phone # _____
Address _____ Relationship _____
City _____ State _____ ZIP _____

Name _____ Phone # _____
Address _____ Relationship _____
City _____ State _____ ZIP _____

Name _____ Phone # _____
Address _____ Relationship _____
City _____ State _____ ZIP _____

The information contained in this application is for the purpose of obtaining a donation from Pee Dee Electric Trust. The applicant understands that the information provided represents accurate and factual details. The Pee Dee Electric Trust is authorized to make all inquiries deemed necessary to verify the validity of the information provided, inclusive of pertinent medical and dental records and physician, surgeon and dental assessments. All decisions by the Trust board are final and no explanation will be provided.

Signature of Applicant _____ Date _____

Signature of Spouse (if applicable) _____ Date _____